



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Horton, Lisa M. (for Suzie Antuna – Administrator – Petitioner)

(1) First and Final Account and Report of Administrator and Petition for Its Settlement, (2) for Allowance of Compensation to Attorneys and Administrator for Ordinary Services, for (3) Costs Advanced for (4) Allowance of Compensation to Attorneys for Extraordinary Services, and for (5) Final Distribution

DOD: 5-19-12		<p>SUZIE ANTUNA, Daughter and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Account period: 8-22-12 through 10-29-14 Accounting: \$71,667.57 Beginning POH: \$59,287.66 Ending POH: \$46,872.93</p> <p>Administrator (Statutory): \$2,866.70</p> <p>Administrator (Reimburse): \$9,704.41 (paid 10-17-12, for funeral expenses totaling \$7,280.49, paralegal fees, recording, filing fees, certified copies, and final bills related to the real property)</p> <p>Attorney: \$2,366.70 (less than statutory)</p> <p>Attorney (Extraordinary): \$1,000.00 (for Court confirmed sale of real property pursuant to Local Rule 7.18.A.)</p> <p>Costs: \$1,325.50 (filing, publication, certified copies)</p> <p>Closing: \$1,000.00</p> <p>Distribution pursuant to intestate succession is to: Suzie Antuna: \$12,771.34 Patrick Rocha: \$12,771.35 Richard Rocha: \$12,771.34</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Petitioner reimbursed herself for \$895.00 paid to Paralegal Assistance Unlimited, as part of the \$9,704.41 in Costs. However, costs for non-attorney document services are not reimbursable from the estate. Paralegal services are only reimbursable if incurred under the supervision of an attorney pursuant to Probate Code §10811. The Court may require this amount to be restored to the estate for distribution to the three heirs.</p>	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			8-22-12
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 12-23-24</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 - Rocha</p>	

DOD: 08/21/2012	GILDA N. WALKER , daughter, was appointed Administrator with Limited IAEA authority without bond on 08/16/2013. \$75,700.00 ordered to be placed in a Blocked account.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order of 10/02/2014 (Judge Cardoza): Property back on the market.
Cont. from 091914, 100214	Letters issued on 08/30/2013.	Minute Order of 09/19/2014: No appearances. Status Report and appearance needed from firm.
Aff.Sub.Wit.	Receipt for Blocked account in the amount of \$75,700.00 was filed on 09/24/2013.	1. Need First Account or Petition for Final Distribution.
Verified		
Inventory	Inventory & Appraisal filed 10/30/2013 showing a value of \$191,350.00.	
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 07/18/2013 set this status hearing for the filing of the First Account and/or Petition for Final Distribution.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	Status Report filed 12/23/2014 states the real property of the estate was listed for sale on 05/16/2014, by the Administrator, and the Listing Agreement has been extended to 2015. Several offers have been received and either rejected or counter-offers made. As of this date, no sale has been consummated, and the property is currently being actively marketed for sale on the multiple listing service by Guarantee Real Estate. This estates is not in a condition to be closed; a continuance is requested.	
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		Reviewed by: LV
Order		Reviewed on: 12/29/2014
Aff. Posting		Updates:
Status Rpt		Recommendation:
UCCJEA		File 3 - Miles
Citation		
FTB Notice		

Probate Status Hearing for Inventory and Appraisal

DOD: 11/09/13	ALAN W. LOWE , son, was appointed Administrator with full IAEA and without bond on 07/31/14. Letters issued on 08/11/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
Cont. from	Minute Order from hearing on 07/31/14 set this matter for a status hearing re filing of the Inventory & Appraisal on 01/08/15.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 6 - Lowe

Probate Status Hearing for Inventory and Appraisal

DOD: 10/14/13	ALAN W. LOWE , son, was appointed Administrator with full IAEA and without bond on 07/31/14. Letters issued on 08/13/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
Cont. from	Minute Order from hearing on 07/31/14 set this matter for a status hearing re filing of the Inventory & Appraisal on 01/08/15.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 7 – D. Lowe

Atty Kruthers, Heather H. (for Public Guardian – Conservator)

Atty LeVan, Nancy J. (Court Appointed for Conservatee)

Probate Status Hearing Re: Filing Inventory and Appraisal

Age: 73	PUBLIC GUARDIAN, was appointed Conservator of the Person and Estate on 08/28/14. Letters of Conservatorship were issued on 09/08/14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal.
Cont. from	Minute Order from hearing on 08/28/14 set this matter for a status hearing regarding filing of the Inventory & Appraisal on 01/07/15.	
Aff.Sub.Wit.		
Verified		
Inventory	x	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/23/14
		Updates:
		Recommendation:
		File 8 - Toscano

Probate Status Hearing Re: Filing Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS:	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				<p><u>OFF CALENDAR</u></p> <p>Final Inventory & Appraisal</p> <p>filed 12/18/14</p>
				Reviewed by: JF
			Reviewed on: 12/23/14	
			Updates:	
			Recommendation:	
			File 9 - King	

12

DOD: 9-25-14		STACY SIAKOVICH-INSHAW , Daughter and Named Executor without bond, is Petitioner. Full IAEA – need publication Will dated 1-19-06 Residence: Fresno Publication: Need publication Estimated value of estate: Real property: \$78,000.00 (\$268,000.00, encumbered for \$190,000.00) Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Need publication pursuant to §8120. <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Thursday, May 5, 2015 for filing the Inventory and Appraisal Thursday, May 4, 2016 for filing the first account or petition for final distribution. If the proper items are on file pursuant to Local Rule 7.5, the status hearing dates may be taken off calendar.	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W
<input type="checkbox"/>	Aff.Pub.			X
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc Reviewed on: 12-23-14 Updates: Recommendation: File 13 - McBeath	

	On 11-13-14, the Court granted the Petition of the Fresno County Court Investigator to transfer the conservatorship to Tulare County.	NEEDS/PROBLEMS/COMMENTS: 1. Need receipt of transfer.
	The Court set this status hearing for receipt of the transfer.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 12-23-14
		Updates:
		Recommendation:
		File 14 - Moreland

DOD: 4-4-13		BETTY A. PATE , Daughter, was appointed as Executor with Full IAEA without bond on 7-24-13 and Letters issued on 8-2-13.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 091914, 111914		At the hearing on 7-24-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	Continued from 9-19-14, 11-19-14
Aff.Sub.Wit.			Minute Order 11-19-14: Betty A. Pate is ordered to be personally present on 1-8-15 to answer the Court's questions. 1. Need first account or petition for final distribution.
Verified			
Inventory		Inventory and Appraisal filed 4-24-14 indicates a total estate value of \$644,428.38 consisting of real property, an Installment Note secured by deed of trust with assignment of rents, and a vehicle.	
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.		The first account or petition for final distribution is now due. Probate Code § 12200.	
Sp.Ntc.			
Pers.Serv.			
Conf. Screen		Status Report filed 9-16-14 (not verified) states the only real property of the estate has been sold and the only impediment to closing the estate is settlement with the California Franchise Tax Board. The Executrix has taken the position that no taxes are due to the State from the sale and is discussing said issue with the Board. Upon resolution, the estate should be in a position to close.	
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt		Status Report filed 11-14-14 (not verified) states there have been continuing efforts by the estate representative to conclude this issue with the tax board. The attorney is informed and believes that once this issue of tax liability is resolved, the estate should be in a position to be closed.	
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 12-23-14
			Updates:
			Recommendation:
			File 16 - Guidi

DOD: 2-27-14		<p>JANELLE HOVSEPIAN, Sister, was appointed Administrator with Full IAEA without bond and Letters issued on 4-23-14.</p> <p>At the hearing on 4-23-14, the Court set this status hearing for the filing of the Inventory and Appraisal.</p> <p>Status report (unverified) filed 9-25-14 states the inventory is nearly ready to be sent to the probate referee for appraisal. The decedent's predeceased spouse held certain retirement accounts that designated the decedent as beneficiary, but which decedent had not transferred into his name prior to his death. This required additional inquiry by the personal representative. It is anticipated that the inventory will be sent to the probate referee within two weeks and once he returns it, it will be filed. A continuance of 60 days is therefore requested.</p> <p>Status report (unverified) filed 11-13-14 states the Administrator did finally receive the necessary information from TIAA-CREF on 11-6-14 and a complete inventory was mailed to the Probate Referee. It is therefore requested that this status hearing be continued for 45 days to allow the probate referee to complete his work and return the I&A to the attorney for filing.</p>	NEEDS/PROBLEMS/COMMENTS:	
			Continued from 9-26-14, 11-14-14	
Cont. from 092614, 111414			<p>1. Need Inventory and Appraisal pursuant to Probate Code §8800 or verified written status report pursuant to Local Rule 7.5.</p>	
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting		Reviewed by: skc		
Status Rpt		Reviewed on: 12-23-14		
UCCJEA		Updates:		
Citation		Recommendation:		
FTB Notice		File 17 - McIntire		

Second Accounting

		MARIA ARACELI CHAVEZ , Mother and Guardian Of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> Page 19 is a related case.
		Account period: 11-31-11 through 4-14-14	1. Need filing fee of \$435.00. (Order for Withdrawal of Funds from Blocked Account for filing fee was filed 12-4-14.)
		Accounting: \$52,492.54	
		Beginning POH: \$52,239.82	2. Accounting is not verified.
		Ending POH: \$52,492.54 cash plus a 35.5% interest in the home	
Cont from 082114, 100914, 111314		Petitioner states all cash has been in an interest bearing blocked account at Bank of America. See attached account statement. In addition, with the distribution of \$25,000 dollars reported on the First Accounting, a home was purchased on 11-30-11. The amount of the purchase was divided in two and entered in the summary of accounts under non-cash assets. Attached also is a copy of the final settlement statement for the home and the grant deed showing the minors on title. Note: Minute order dated 5/27/14 indicates the Court removed Maria Araceli as guardian of the estate and appointed the Public Guardian. Minute order dated 7/22/14 states the court will consider vacating its prior order appointing the Public Guardian upon the filing of a declaration from Ms. Chavez explaining why she should be reappointed and the Public Guardian relieved. Declaration of Maria Araceli Chavez filed on 7/31/14 states there is no one who has her daughters best interest in mind like she does. She would like to conserve as much money in their accounts as possible for their education. Ms. Chavez states she has been the guardian for the past 5 years and would like to continue. Declaration filed 9/8/14 provides the ownership percentages in the home and revised summary that includes the minor's interest in the home. Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.	3. Need Notice of Hearing.
Aff.Sub.Wit.			
Verified			4. Need proof of service of the Notice of Hearing on Esmeralda B. Mendez. (Note: Ms. Mendez was present in Court on 11-13-14.)
Inventory	X		
PTC			5. Need Order.
Not.Cred.			
Notice of Hrg	X		Note: The minor will attain the age of 18 in December 2014 therefore, a status hearing will be set on Wednesday, February 4, 2015 at 9:00 a.m. in Dept. 303 for the filing of a final accounting.
Aff.Mail	X		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Second Accounting

Ruby Isela, age 11		MARIA ARACELI CHAVEZ , Mother and Guardian Of the Estate, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Please see related case on page 18. 6. Need filing fee of \$435.00. (Order for Withdrawal of Funds from Blocked Account for filing fee was filed 12-4-14.) 7. Accounting is not verified. 8. Need Order. Note: A status hearing will be set on Wednesday, May 11, 2016 at 9:00 a.m. in Dept. 303 for the filing of the third account.
Account period: 11-31-11 through 4-14-14 Accounting: \$52,492.54 Beginning POH: \$52,239.82 Ending POH: \$52,492.54 (cash plus a 35.5% interest in the home)			
Conf. from 082114, 100914, 111314		Petitioner states all cash has been in an interest bearing blocked account at Bank of America. See attached account statement. In addition, with the distribution of \$25,000 dollars reported on the First Accounting, a home was purchased on 11-30-11. The amount of the purchase was divided in two and entered in the summary of accounts under non-cash assets. Attached also is a copy of the final settlement statement for the home and the grant deed showing the minors on title.	
<input type="checkbox"/> Aff.Sub.Wit.	<input type="checkbox"/>	Note: Minute order dated 5/27/14 indicates the Court removed Maria Araceli as guardian of the estate and appointed the Public Guardian.	
<input type="checkbox"/> Verified	<input checked="" type="checkbox"/>	Minute order dated 7/22/14 states the court will consider vacating its prior order appointing the Public Guardian upon the filing of a declaration from Ms. Chavez explaining why she should be reappointed and the Public Guardian relieved.	
<input type="checkbox"/> Inventory	<input type="checkbox"/>	Declaration of Maria Araceli Chavez filed on 7/31/14 states there is no one who has her daughters best interest in mind like she does. She would like to conserve as much money in their accounts as possible for their education. Ms. Chavez states she has been the guardian for the past 5 years and would like to continue.	
<input type="checkbox"/> PTC	<input type="checkbox"/>	Minute Order 11/13/14: The Court does not feel it is necessary to involve the Public Guardian at this point. Examiner Notes handed in open Court; matter continued to 1/8/15 for defects to be cured.	
<input type="checkbox"/> Not.Cred.	<input type="checkbox"/>		
<input checked="" type="checkbox"/> Notice of Hrg	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/> Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/> Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/> Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/> Letters	<input type="checkbox"/>		
<input type="checkbox"/> Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/> Objections	<input type="checkbox"/>		
<input type="checkbox"/> Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/> CI Report	<input type="checkbox"/>		
<input type="checkbox"/> 9202	<input type="checkbox"/>		
<input type="checkbox"/> Order	<input checked="" type="checkbox"/>		
<input type="checkbox"/> Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/> Status Rpt	<input type="checkbox"/>		
<input type="checkbox"/> UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/> Citation	<input type="checkbox"/>		
<input type="checkbox"/> FTB Notice	<input type="checkbox"/>		
			Reviewed by: skc Reviewed on: 12-23-14 Updates: Recommendation: File 19 - Chavez

	LILIA GONZALEZ , Grandmother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner filed a declaration of due diligence regarding the guardian. The Court may require further diligence for notice of hearing to be served.
	SOFIA CARRILLO FIGUEROA , Maternal Grandmother, was appointed guardian on 6-4-14.	
	Father (Jerson and Andrew): JERSON SILVA Father (Rosa and Cindy): EDDIE BERTO GONZALEZ Mother: GUADALUPE TEMOREZ	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandparents (of all minors): Unknown (per original petition) Maternal grandfather: Guadalupe Temorez	
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg	x	
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice	<p>Petitioner states Ever since Sofia took over their grandchildren, she has not been able to see them. She took them out of school and moved, and ever since then, Petitioner doesn't know where they live or where they go to school. Petitioner just wants to spend time with them. She loves them and misses them. The last time she spoke with Jacob, she could hear her in the background saying, "Hang up the phone," and, "You girls better hurry up and clean." It broke her heart to know she wasn't able to do anything. Their mother is a drug addict and Petitioner believes she lost custody and Sofia took over, but she does not allow the girls to talk to Petitioner or see Petitioner. Petitioner would like to have them weekends, holidays, and vacations, and requests that the court help her find them and make this possible. They are her son's girls and even though he is not around because he got deported, Petitioner is here to support and love them. She wants to be able to spend time with them and know they are doing well.</p> <p>Petitioner filed a Declaration of Due Diligence regarding the guardian, Sofia Figueroa.</p>	
		Reviewed by: skc Reviewed on: 12-23-14 Updates: Recommendation: File 20 – Silva & Gonzalez

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 06/01/2011		<p>JOHN I. CHAGOYA, son, and PHILLIP CHAGOYA, grandson, are petitioners.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A - \$60,000.00</p> <p>Will dated: 01/29/1999 devises all property, both real and personal, to John I Chagoya and Phillip Chagoya in equal shares.</p> <p>Petitioners request Court determination that decedent's 100% interest in real property located at 1085 South Hope Reedley, California pass to John I Chagoya and Phillip Chagoya in equal shares pursuant to decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Minute Order of 11/13/2014: Examiner notes handed in open court; matter continued for the defects to be cured.</p> <p>1. Need proof of service on Petition to Determine Succession to Real Property on:</p> <ul style="list-style-type: none"> • Helen Neufield (Daughter) • Edward I. Chagoya (Son) • Doris Contreras (Alternate Executor) • Joseph Contreras (Executor) <p>Note: A Proof of service was filed 12/16/2014 showing service by mail to each of the above however the date of mailing was not completed therefore it is unclear if those who are entitled to notice were served properly. A proof of service was previously filed on 11/07/2014 showing service to the above which was only seven days prior to the 11/13/2014 hearing and not fifteen days prior as required.</p> <p>Note: A Request for Special Notice was filed on 09/15/2014 by the Department of Health Care Services and a creditor's claim was filed in the amount of \$54,062.20. However this does not affect this proceeding.</p>
Cont. from 101414, 111314			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: LV	
Reviewed on: 12/29/2014	
Updates:	
Recommendation:	
File 21 - Chagoya	

ProPer Larsen, Hazel E. Olsen (pro per – daughter/Petitioner)

ProPer Wilhite, Curtis W. (pro per – son/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 05/10/08		HAZEL OLSEN LARSEN and CURTIS WILHITE , daughter and son, are Petitioners.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 10/23/14 As of 12/23/14 nothing further has been filed.
		40 days since DOD	Need amended Petition based on but not limited to the following:
Cont. from 102314		I & A - NEED	
<input type="checkbox"/>	Aff.Sub.Wit.		<ol style="list-style-type: none"> 1. Need Inventory & Appraisal completed by a Probate Referee. The Inventory & Appraisal filed with the petition is incomplete (it is not filled out at all). Note: an appraisal by a private appraiser is attached, however the property must be appraised by a Probate Referee as of the date of death. 2. The Petition indicates that the decedent had a predeceased spouse. Need name and date of death of predeceased spouse (should be listed at item 14 of the Petition). 3. The petition is missing attachment 11 which is to state the legal description and APN of the property seeking to be passed with this petition. Attachment 11 should also include decedent's interest in the property (50%, 100%, etc.). 4. The petition is marked at item 1 that petitioners are requesting real and personal property pass to them, however there is no indication what the personal property consists of. All property seeking to be passed with this petition must be listed on attachment 11 and the Inventory & Appraisal. 5. Need <i>Notice of Hearing</i> and proof of service by mail at least 15 days before the hearing to all interested parties.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/23/14
			Updates:
			Recommendation:
			File 22 – Meeks